

Property Owner and Contact

FULL NAME

BEST PHONE

EMAIL

PROPERTY ADDRESS

MAILING ADDRESS IF DIFFERENT

PREFERRED CONTACT METHOD AND TIME

DESIRED TIMING

WHAT PROMPTED THE PROPERTY CONVERSATION?

Information safety

Do not include Social Security numbers, complete loan-account numbers, passwords, banking information, or identity documents.

Property Facts and Condition

PROPERTY TYPE

APPROXIMATE YEAR BUILT

BEDROOMS / BATHROOMS / APPROXIMATE SIZE

OCCUPANCY AND ACCESS

MAJOR REPAIRS OR DEFERRED MAINTENANCE

RECENT UPDATES OR IMPROVEMENTS

KNOWN TITLE, PROBATE, DIVORCE, TENANT, HOA, TAX, OR LIEN ISSUES

Transaction and Next-Step Questions

APPROXIMATE MORTGAGE PAYOFF OR OTHER DEBT - OPTIONAL

KNOWN DEADLINE OR SALE DATE

IS THE PROPERTY LISTED OR UNDER CONTRACT?

PREFERRED CLOSING OR TRANSITION DATE

QUESTIONS YOU WANT ANSWERED BEFORE CONSIDERING AN AGREEMENT

ADDITIONAL CONTEXT FOR THE PROPERTY REVIEW

Role disclosure

REI Property Advisors LLC may evaluate a property as a principal buyer and, when permitted by the agreement and law, may assign or sell its contractual interest. The company's role and material terms should be explained in writing.